

Your Possible Home

Building Meaningful, Enduring Family Bonds in the Age of AI



www.YourPossibleHome.com

The Provider Lifecycle Tracker

Because providers are seasonal, not permanent

Most families never sit down and ask whether their current providers still fit. The relationship calcifies. Years pass. The dentist your kids saw at age four is somehow still the dentist when they're fourteen, even though something stopped working a long time ago.

This tracker keeps the question alive without making it heavy. One row per provider. One annual reassessment. Done.

The tracker

| Provider name | Category | Start date | Last reassessment | What's working | What's no longer working | Decision: keep, adjust, exit | Next reassessment |
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Categories to track

- Medical (primary care, pediatric, dental, vision, specialists)
- Mental health and counseling
- Childcare and education
- Home services (cleaning, lawn, snow, pest)
- Trades (plumber, electrician, HVAC, handyman)
- Financial (accountant, advisor, insurance)
- Legal (estate attorney, family attorney)
- Tech (Wi-Fi, AV, smart home)
- Personal services (hair, fitness, bodywork)

The annual reassessment

Block thirty minutes once a year. January is good. So is the start of a new school year. Open the tracker and walk through each row.

For each provider, ask:

- **What's still working?** Be specific.
- **What's no longer working?** Be honest, even if it's small.
- **Has our season changed?** New jobs, new ages, new health needs, new budget realities all change what we need.
- **Have they changed?** Some providers grow with you. Others don't.



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Then make one of three decisions:

- **Keep:** Working well. No action needed.
- **Adjust:** A conversation, a clearer expectation, a renegotiation.
- **Exit:** It's time to find someone else.

One small permission

Outgrowing a provider isn't a failure on either side. Seasons change. Needs change. People change. You can leave a provider you genuinely like because they're no longer the right fit, and you can do it kindly.

That's not disloyalty. That's stewardship of your family's life.

